

Bank Change/Update Form

CALAMOS
TODAY FOR TOMORROW

Mail to: Calamos Family of Funds

c/o U.S. Bank Global Fund Services
PO Box 219252
Kansas City, MO 64121-9252

Overnight mail to: Calamos Family of Funds

c/o U.S. Bank Global Fund Services
801 Pennsylvania Ave., Suite 219252
Kansas City, MO 64105-1307

To complete this form, you will need:

- Your account number
- The Social Security/Tax ID Number referenced on your account
- An unsigned, voided check or preprinted savings deposit slip

Please print. If you have any questions about completing this application, call a Customer Service Representative at 800.582.6959 (Hours: Monday-Friday, 8:00 a.m. to 6:00 p.m. Central time).

1 Your Account Information

Please specify your account information.

This form is to be used for existing accounts only.

Account Registration

Account Number

Social Security/Tax ID Number

2 Existing Account Options to be Changed/Updated

Please mark the option(s) below that are currently available on your account (noted in Section 1) for which you would like to apply the following bank change (noted in Section 3):

- ☐ Make investments via telephone from your bank account via Electronic Funds Transfer (ACH)
- ☐ Automatic Investment Plan (In order to draft from this updated bank account, this form must be received at least 15 business days prior to the next scheduled automatic investment plan transaction.)
- ☐ Redeem funds via telephone to your bank account via Electronic Funds Transfer (ACH)
- ☐ Redeem funds via telephone to your bank account via Wire (A fee may apply)
- ☐ Systematic Withdrawal Plan
- ☐ Deposit of dividends and/or capital gains to your bank account via Electronic Funds Transfer (ACH)

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3 Bank Information

- For any of the bank privileges previously selected, attach a voided check (for checking account) or preprinted deposit slip (for savings account).

NOTE: Your bank must be a member of the Automated Clearing House (ACH) system to use any options that require the completion of this selection. Please call your bank if you are unsure. Please note that the banking information that you provide cannot be for a money market account.

Bank Account Type: ☐ Checking Account ☐ Savings Account

**Tape your voided check or
preprinted savings deposit slip here.
Please do not staple.**

Name(s) on Bank Account

Bank Name

Account Number

Bank Routing Number/ABA

Bank Address

City

State

Zip Code

Note: Any co-signer of a checking or savings account who is not also an owner of this fund account must authorize these services by signing here. In addition, this individual's signature may need to be guaranteed—please see Section 5 for further details.

Signature of Bank Account Owner

Date (MM/DD/YYYY)

Signature of Joint Bank Account Owner (if applicable)

Date (MM/DD/YYYY)

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4 Signature and Certification

Signatures must be exactly as name(s) appear under "Your Account Information".

► If your account is the account of an individual, the individual should sign; if joint owners, all should sign; if a custodian for a minor, the custodian should sign; if a corporation or other organization, an officer should sign (indicating corporate office or title); if a trust or other fiduciary, the trustee or fiduciaries should sign (including capacity). By signing, you are authorizing US Bancorp, LLC to honor all debts.

X

Individual Owner Signature

Date (MM/DD/YYYY)

X

Joint Owner Signature (if any)

Date (MM/DD/YYYY)

X

Custodian Signature

Date (MM/DD/YYYY)

X

Officer, Trustee Signature, etc.

Date (MM/DD/YYYY)

Title of Officer, Trustee, etc.

Date (MM/DD/YYYY)

5 Medallion Signature Guarantee (Required)

A Medallion Signature Guarantee is a method of identity verification that protects against fraud. It can be obtained from a bank, trust company, or other financial institution.

A notary public is not an acceptable guarantor since it does not include financial assurance against fraudulent activity.

If the owner of this fund account is not also listed as an owner of this bank account, then the bank account owner's signature must also be guaranteed—please do so in Section 3. And if the bank account is that for a corporation, additional requirements may also apply—please contact Calamos for further details.

Medallion Signature Guarantee (Affix Medallion Signature Guarantee here)

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Calamos Financial Services LLC, Distributor
2020 Calamos Court | Naperville, IL 60563-2787
866.363.9219 | www.calamos.com/institutional | caminfo@calamos.com
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