

Calamos Investments® Privacy Policy

At Calamos Investments, we are committed to conducting ourselves with total integrity and to the highest standards of prudent business practice. Your financial privacy is an important part of these activities. Our Privacy Policy outlines the steps we take to protect your personal information. Preserving your trust and confidence reflects our dedication to maintaining long-term client relationships.

Why It Is Important We Share Our Privacy Policy

We believe that maintaining the privacy of your personal financial information is an essential piece of the service that we provide. This Privacy Policy explains how Calamos Investments handles your personal financial information, and the procedures that we follow to ensure your privacy.

What Types of Personal Information Does Calamos Investments Collect?

We collect information about you to help serve your financial needs, provide customer service, and fulfill various legal and regulatory requirements. The type of information that we collect from you will vary based upon the product or service that we provide, and may include:

- > Information included on applications, questionnaires, new account forms and other related forms such as your name, address, Social Security number, assets and income;
- > Information about your transactions with us such as purchases, sales, account balances, and bank account information;
- > Information provided or captured on our website; including any information captured on our website through the use of "cookies".

How Does Calamos Investments Share Your Information?

First and foremost, Calamos Investments does not sell lists of client information, nor do we disclose client information to marketing companies, with the exception of companies we may hire to provide specific services for us, as described below. We do not disclose any of the information described above to anyone, except as provided by law. Specifically, Calamos Investments may share non-public personal information with our affiliates in the course of processing transactions, managing accounts on your behalf, or to inform you of products or services that we believe may be of interest to you. Additionally, we may share non-public personal information with the following types of third parties:

- > Our financial service providers such as custodians and transfer agents; and
- > Non-financial companies under servicing or joint marketing agreements, such as printing firms and mailing firms that may assist us in the distribution of investor materials.

In all cases, your information is strictly protected. These third parties are bound by law or by contract to use your information only for the services for which we hired them, and are not permitted to use or share this information for any other purpose. This policy applies to current and former clients. If you access our services or products through another financial intermediary, such as a wrap fee sponsor, your intermediary's policy will govern how it uses your personal information.

Calamos Investments® Privacy Policy

Your Right to Opt Out

Calamos Investments does not sell or distribute non-public information to third parties, except as provided above. If, in the future, our policies were to change, you would be notified and provided an opportunity to opt out of our disclosing that information. That is, you could tell us not to disclose the information to any other person or entity at any time. Also, if our policies were to change in the future and you are in a state that requires opting in to the sharing of your non-public information (such as Colorado, Connecticut or Virginia), you would be notified and asked to opt in.

Calamos Investments does not discriminate against clients who exercise any privacy rights, nor do we discriminate in responding to client requests for access to or deletion of their personal information.

How We Keep Your Information Secure and Confidential

In order to further protect you, Calamos Investments maintains strict internal security measures and monitors where your personal data is held. We restrict access to your personal and account information to those employees who need to know that information to service your account. We also maintain physical, electronic and procedural safeguards that comply with industry standards to guard our non-public personal information.

To protect your accounts online, encryption technology – such as Transport Layer Security – is used to prevent unauthorized access. Before accessing your accounts online, you are required to provide verification of who you are and a password/PIN number. We request your help in this process by keeping your identification information and password/PIN number private and restricting access to your personal computer.

As a client of Calamos Investments, you can rely on our commitment to protect your personal information and privacy.

CALAMOS COMPANIES PROVIDING THIS NOTICE:

- » Calamos Advisors LLC
- » Calamos Advisors Trust
- » Calamos Financial Services LLC
- » Calamos Investment Trust
- » Calamos Wealth Management LLC
- » Calamos Convertible Opportunities and Income Fund
- » Calamos Convertible and High Income Fund
- » Calamos Dynamic Convertible and Income Fund
- » Calamos Global Dynamic Income Fund
- » Calamos Global Total Return Fund
- » Calamos Strategic Total Return Fund
- » Calamos Global Opportunities Fund LP
- » Calamos Long/Short Equity & Dynamic Income Trust
- » Calamos ETF Trust
- » Calamos Antetokounmpo Asset Management LLC
- » Calamos Aksia Alternative Credit and Income Fund
- » Calamos Aksia Private Equity and Alternatives Fund
- » Calamos Aksia Hedged Strategies Fund

CALAMOS®
TODAY FOR TOMORROW

Calamos Investments LLC
2020 Calamos Court | Naperville, IL 60563
866.363.9219 | www.calamos.com | caminfo@calamos.com
© 2025 Calamos Investments LLC. All Rights Reserved.
Calamos® and Calamos Investments® are registered trademarks of Calamos Investments LLC.
PRIVSTMTGEN 945 0925 CAL 10001

Systematic Withdrawal

CALAMOS®
TODAY FOR TOMORROW

Mail to: Calamos Family of Funds

c/o U.S. Bank Global Fund Services
PO Box 219252
Kansas City, MO 64121-9252

Overnight mail to: Calamos Family of Funds

c/o U.S. Bank Global Fund Services
801 Pennsylvania Ave., Suite 219252
Kansas City, MO 64105-1307

To complete this application, you will need:

- » Your Social Security Number
- » Your Account Number

- » An unsigned, voided check or preprinted savings deposit slip (if applicable)

Please print. If you have any questions about completing this application, call a Customer Service Representative at 800.582.6959 (Hours: Monday-Friday, 8:00 a.m. to 6:00 p.m. Central time).

1. YOUR ACCOUNT INFORMATION

Please specify your account information.

Account Registration

Account Number

Social Security Number

2. INITIATE SYSTEMATIC WITHDRAWAL

To initiate the Systematic Withdrawal Plan, your account must have a minimum share balance of \$25,000.

The Systematic Withdrawal Plan is a service available to shareholders of the Calamos Family of Funds, making possible regular withdrawals (minimum: \$50 per fund account) of Fund shares. Each month, the Fund's transfer agent can arrange for the withdrawal and payment into your bank account.

Make my Systematic Withdrawals:

☐ Monthly or ☐ during the following months:

☐ January

☐ February

☐ March

☐ April

☐ May

☐ June

☐ July

☐ August

☐ September

☐ October

☐ November

☐ December

Start/stop my Systematic Withdrawal on this day: (for example, January 10 is 01/10).
(If you do not select a day, your withdrawal will be processed on or about the 25th of the month).

Systematic Withdrawal

2. INITIATE SYSTEMATIC WITHDRAWAL (CONTINUED)

Please review the prospectus carefully before submitting any systematic withdrawal requests. If you have any questions, please call a customer service representative at 800.582.6959.

Please indicate the Fund(s) from which the payment is to be made and the amount of payment.

SELECT FUNDS	ACCOUNT NUMBER	SELECT SHARE CLASS	SYSTEMATIC WITHDRAWAL
☐ Growth		☐ A (606) ☐ C (620)	\$
☐ Growth and Income		☐ A (604) ☐ C (618)	\$
☐ Timpani Small Cap Growth		☐ A (5650) ☐ C (5672)	\$
☐ Timpani SMID Growth		☐ A (5653)	\$
☐ Select		☐ A (634) ☐ C (636)	\$
☐ Dividend Growth		☐ A (1982) ☐ C (1983)	\$
☐ Global Opportunities		☐ A (607) ☐ C (621)	\$
☐ International Growth		☐ A (645) ☐ C (647)	\$
☐ International Small Cap Growth		☐ A (5785) ☐ C (5786)	\$
☐ Global Equity		☐ A (1913) ☐ C (1915)	\$
☐ Evolving World Growth		☐ A (1952) ☐ C (1954)	\$
☐ Convertible		☐ A (603) ☐ C (617)	\$
☐ Global Convertible		☐ A (2971) ☐ C (2972)	\$
☐ Market Neutral Income		☐ A (605) ☐ C (619)	\$
☐ Hedged Equity		☐ A (2977) ☐ C (2978)	\$
☐ Phineus Long/Short		☐ A (5084) ☐ C (5085)	\$
☐ High Income Opportunities		☐ A (608) ☐ C (622)	\$
☐ Total Return Bond		☐ A (1929) ☐ C (1931)	\$
☐ Short-Term Bond		☐ A (5617)	\$
☐ Global Sustainable Equities		☐ A (5703) ☐ C (5704)	\$
☐ Fidelity Investments Money Market Treasury Portfolio		☐ A (5141)	\$

3. MAIL OR DIRECT DEPOSIT OF PROCEEDS

Choose to have your check mailed or proceeds deposited into your bank account. Check will be mailed to the address of record.

☐ Address (for mailing checks). Proceeds will be mailed on the above requested date(s) to:

Shareholder's First Name	M.I.	Last Name
Date of Birth (MM/DD/YYYY)		
Street Address	Apt./Suite #	
City	State	Zip Code

Systematic Withdrawal

3. MAIL OR DIRECT DEPOSIT OF PROCEEDS (CONTINUED)

For direct deposit to your bank account, you must attach a voided check or preprinted savings deposit slip.

☐ Bank Information

Bank Name	ABA Number
Bank Account Number	Bank Account Number
Bank Address	
City	State Zip Code

**Tape your voided check or
preprinted savings deposit
slip here. Please do not staple.**

4. SIGNATURE AND CERTIFICATION

Signatures must be exactly as name(s) appear under "Your Account Information".

If your account is the account of an individual, the individual should sign; if joint owners, all should sign; if a custodian for a minor, the custodian should sign; if a corporation or other organization, an officer should sign (indicating corporate office or title); if a trust or other fiduciary, the trustee or fiduciaries should sign (including capacity). By signing, you are authorizing US Bancorp, LLC to honor all debts.

X Individual Owner Signature	Date (MM/DD/YYYY)
X Joint Owner Signature (if any)	Date (MM/DD/YYYY)
X Custodian Signature	Date (MM/DD/YYYY)
X Officer, Trustee Signature, etc.	Date (MM/DD/YYYY)
Title of Officer, Trustee, etc.	Date (MM/DD/YYYY)

Systematic Withdrawal

5. MEDALLION SIGNATURE GUARANTEE

A Medallion Signature Guarantee is a method of identity verification that protects against fraud. It can be obtained from a bank, trust company, or other financial institution.

A notary public is not an acceptable guarantor since it does not include financial assurance against fraudulent activity. You'll need a Medallion Signature Guarantee for the bank account owners if the names on the bank account are not the same as those on your Calamos account.

Medallion Signature Guarantee (Affix Medallion Signature Guarantee here)

CALAMOS®
TODAY FOR TOMORROW

Calamos Financial Services LLC, Distributor
2020 Calamos Court | Naperville, IL 60563-2787
866.363.9219 | www.calamos.com | caminfo@calamos.com
© 2025 Calamos Investments LLC. All Rights Reserved.
Calamos® and Calamos Investments® are registered trademarks of Calamos Investments LLC.
SWPFRM 509 072925