

OMB No. 1545-0123

► See separate instructions.

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Calamos Convertible Opportunities and Income Fund		03-0426532	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
	630-245-7200		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
2020 Calamos Court		Naperville, IL 60563	
8 Date of action		9 Classification and description	
Various - See attachment 1		Return of Capital	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Various- see attached		Various- see attached	

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The organizational actions in the Calamos Convertible Opportunities and Income Fund were return of capital distributions during the fiscal year ended 10/31/2024. Return of capital distributions are nontaxable distributions that reduce a shareholder's basis in the fund's shares. The return of capital distributions can reduce a shareholder's basis in the fund shares to zero and any further return of capital distributions would be capital gain to the shareholder.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► See attachment 1.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Throughout the fiscal year Calamos Convertible Opportunities and Income Fund made monthly distributions. A portion of the distributions were in excess of current and accumulated earnings and profits and therefore are treated as a nontaxable return of capital as set forth in attachment 1.

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [Internal Revenue Code Section 316b\(4\) describes the methodology for calculating the portion of a distribution that is a return of capital.](#)

18 Can any resulting loss be recognized? ▶ [Return of capital distributions are nontaxable distributions that reduce a shareholder's basis in the fund's shares. The return of capital distributions can reduce a shareholder's basis in the funds to zero and any further return of capital distributions would be capital gain to the shareholder. No loss is recognized because of this organizational action.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [The reportable tax year for Calamos Convertible Opportunities and Income Fund is the fiscal year ended 10/31/24 and relates to distributions from the fund between 11/01/23 and 10/31/24. See attachment 1.](#)

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶ DocuSigned by: <i>Timothy Freeman</i> 6F68BA04E772402...		Date ▶ 1/27/2025		
	Print your name ▶ Timothy D Freeman		Title ▶ Assistant Treasurer		
Paid Preparer Use Only	Print/Type preparer's name ANDRA BRUNNER		Preparer's signature <i>Andra Brunner</i>		Date 01/15/2025
	Firm's name ▶ ERNST & YOUNG U.S. LLP		Check ☐ if self-employed		PTIN P01576469
	Firm's address ▶ 155 N. WACKER DRIVE		Firm's EIN ▶ 34-6565596		Phone no. 312-879-2000

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	10/25/2023	Monthly	11/1/2023	0.083333	0.000000	0.008419	0.074914
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	11/24/2023	Monthly	12/1/2023	0.083333	0.000000	0.008419	0.074914
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	12/21/2023	Monthly	1/2/2024	0.083333	0.000000	0.008419	0.074914
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	1/25/2024	Monthly	2/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	2/23/2024	Monthly	3/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	3/22/2024	Monthly	4/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	4/24/2024	Monthly	5/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	5/28/2024	Monthly	6/3/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	6/24/2024	Monthly	7/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	7/25/2024	Monthly	8/1/2024	0.083333	0.037901	0.023090	0.022342
Calamos Convertible Opportunities and Income Fund - Class B	1281172@6	XCHIX	8/26/2024	Monthly	9/3/2024	0.083333	0.037901	0.023090	0.022342

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	10/25/2023	Monthly	11/1/2023	0.088333	0.000000	0.008924	0.079409
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	11/24/2023	Monthly	12/1/2023	0.088333	0.000000	0.008924	0.079409
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	12/21/2023	Monthly	1/2/2024	0.088333	0.000000	0.008924	0.079409
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	1/25/2024	Monthly	2/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	2/23/2024	Monthly	3/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	3/22/2024	Monthly	4/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	4/24/2024	Monthly	5/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	5/28/2024	Monthly	6/3/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	6/24/2024	Monthly	7/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	7/25/2024	Monthly	8/1/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	8/26/2024	Monthly	9/3/2024	0.088333	0.040175	0.024476	0.023682
Calamos Convertible Opportunities and Income Fund - Class C	1281172#4	XCHIX	9/24/2024	Monthly	10/1/2024	0.088333	0.040175	0.024476	0.023682

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	10/25/2023	Monthly	11/1/2023	0.051042	0.000000	0.005156	0.045886
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	11/24/2023	Monthly	12/1/2023	0.051042	0.000000	0.005156	0.045886
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	12/21/2023	Monthly	1/2/2024	0.051042	0.000000	0.005156	0.045886
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	1/25/2024	Monthly	2/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	2/23/2024	Monthly	3/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	3/22/2024	Monthly	4/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	4/24/2024	Monthly	5/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	5/28/2024	Monthly	6/3/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	6/24/2024	Monthly	7/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	7/25/2024	Monthly	8/1/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	8/26/2024	Monthly	9/3/2024	0.051042	0.023215	0.014143	0.013684
Calamos Convertible Opportunities and Income Fund - Class D	128117 3*7	XCHIX	9/24/2024	Monthly	10/1/2024	0.051042	0.023215	0.014143	0.013684

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	10/25/2023	Monthly	11/1/2023	0.055833	0.000000	0.005640	0.050193
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	11/24/2023	Monthly	12/1/2023	0.055833	0.000000	0.005640	0.050193
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	12/21/2023	Monthly	1/2/2024	0.055833	0.000000	0.005640	0.050193
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	1/25/2024	Monthly	2/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	2/23/2024	Monthly	3/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	3/22/2024	Monthly	4/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	4/24/2024	Monthly	5/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	5/28/2024	Monthly	6/3/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	6/24/2024	Monthly	7/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	7/25/2024	Monthly	8/1/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	8/26/2024	Monthly	9/3/2024	0.055833	0.025394	0.015470	0.014969
Calamos Convertible Opportunities and Income Fund - Class E	128117 3@5	XCHIX	9/24/2024	Monthly	10/1/2024	0.055833	0.025394	0.015470	0.014969

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible Opportunities and Income Fund - Class G	128117 4*6	XCHIX	9/24/2024	Monthly	10/1/2024	0.095333	0.043359	0.026415	0.025559

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Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	11/14/2023	11/13/2023	11/20/2023	0.095000	0.000000	0.009597	0.085403
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	12/12/2023	12/11/2023	12/18/2023	0.095000	0.000000	0.009597	0.085403
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	12/29/2023	12/28/2023	1/11/2024	0.095000	0.000000	0.009597	0.085403
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	2/12/2024	2/9/2024	2/20/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	3/14/2024	3/13/2024	3/21/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	4/12/2024	4/11/2024	4/19/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	5/14/2024	5/13/2024	5/21/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	6/14/2024	6/14/2024	6/20/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	7/12/2024	7/12/2024	7/19/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	8/9/2024	8/9/2024	8/16/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	9/13/2024	9/13/2024	9/18/2024	0.095000	0.043207	0.026323	0.025470
Calamos Convertible Opportunities and Income Fund	128117108	XCHIX	10/15/2024	10/15/2024	10/22/2024	0.095000	0.043207	0.026323	0.025470