

Report of Organizational Actions
Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Calamos Convertible and High Income Fund		02-0683363	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
	630-245-7200		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
2020 Calamos Court		Naperville, IL 60563	
8 Date of action		9 Classification and description	
Various - See attachment 1		Return of Capital	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Various- see attached		Various- see attached	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

The organizational actions in the Calamos Convertible and High Income Fund were return of capital distributions during the fiscal year ended 10/31/2024. Return of capital distributions are nontaxable distributions that reduce a shareholder's basis in the fund's shares. The return of capital distributions can reduce a shareholder's basis in the fund shares to zero and any further return of capital distributions would be capital gain to the shareholder.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

See attachment 1.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

Throughout the fiscal year Calamos Convertible and High Income Fund made monthly distributions. A portion of the distributions were in excess of current and accumulated earnings and profits and therefore are treated as a nontaxable return of capital as set forth in attachment 1.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Internal Revenue Code Section 316b(4) describes the methodology for calculating the portion of a distribution that is a return of capital.

18 Can any resulting loss be recognized? Return of capital distributions are nontaxable distributions that reduce a shareholder's basis in the fund's shares. The return of capital distributions can reduce a shareholder's basis in the funds to zero and any further return of capital distributions would be capital gain to the shareholder. No loss is recognized because of this organizational action.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year The reportable tax year for Calamos Convertible and High Income Fund is the fiscal year ended 10/31/24 and relates to distributions from the fund between 11/01/23 and 10/31/24. See attachment 1.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

DocuSigned by:
Timothy Freeman
6F66BA04E772402

Signature

1/27/2025

Date

Timothy D Freeman

Print your name

Assistant Treasurer

Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	ANDRA BRUNNER	Andra Brunner	01/15/2025		P01576469
	Firm's name	ERNST & YOUNG U.S. LLP		Firm's EIN	34-6565596
	Firm's address	155 N. WACKER DRIVE		Phone no.	312-879-2000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	10/25/2023	Monthly	11/1/2023	0.083333	0.000000	0.001554	0.081779
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	11/24/2023	Monthly	12/1/2023	0.083333	0.000000	0.001554	0.081779
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	12/21/2023	Monthly	1/2/2024	0.083333	0.000000	0.001554	0.081779
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	1/25/2024	Monthly	2/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	2/23/2024	Monthly	3/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	3/22/2024	Monthly	4/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	4/24/2024	Monthly	5/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	5/28/2024	Monthly	6/3/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	6/24/2024	Monthly	7/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	7/25/2024	Monthly	8/1/2024	0.083333	0.037853	0.021890	0.023590
Calamos Convertible and High Income Fund - Class B	12811P*34	XCHYX	8/26/2024	Monthly	9/3/2024	0.083333	0.037853	0.021890	0.023590

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	10/25/2023	Monthly	11/1/2023	0.088333	0.000000	0.001647	0.086686
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	11/24/2023	Monthly	12/1/2023	0.088333	0.000000	0.001647	0.086686
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	12/21/2023	Monthly	1/2/2024	0.088333	0.000000	0.001647	0.086686
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	1/25/2024	Monthly	2/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	2/23/2024	Monthly	3/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	3/22/2024	Monthly	4/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	4/24/2024	Monthly	5/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	5/28/2024	Monthly	6/3/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	6/24/2024	Monthly	7/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	7/25/2024	Monthly	8/1/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	8/26/2024	Monthly	9/3/2024	0.088333	0.040124	0.023204	0.025005
Calamos Convertible and High Income Fund - Class C	12811P*42	XCHYX	9/24/2024	Monthly	10/1/2024	0.088333	0.040124	0.023204	0.025005

	Ticker		Record	Ex-Dividend	Payable	Total Dividend Paid	Ordinary	Capital	Return of Capital
	CUSIP	Symbol	Date	Date	Date				
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	10/25/2023	Monthly	11/1/2023	0.051042	0.000000	0.000952	0.050090
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	11/24/2023	Monthly	12/1/2023	0.051042	0.000000	0.000952	0.050090
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	12/21/2023	Monthly	1/2/2024	0.051042	0.000000	0.000952	0.050090
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	1/25/2024	Monthly	2/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	2/23/2024	Monthly	3/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	3/22/2024	Monthly	4/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	4/24/2024	Monthly	5/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	5/28/2024	Monthly	6/3/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	6/24/2024	Monthly	7/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	7/25/2024	Monthly	8/1/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	8/26/2024	Monthly	9/3/2024	0.051042	0.023185	0.013408	0.014449
Calamos Convertible and High Income Fund - Class D	12811P *59	XCHYX	9/24/2024	Monthly	10/1/2024	0.051042	0.023185	0.013408	0.014449

		<u>Ticker</u>	<u>Record</u>	<u>Ex-Dividend</u>	<u>Payable</u>					
	<u>CUSIP</u>	<u>Symbol</u>	<u>Date</u>	<u>Date</u>	<u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	10/25/2023	Monthly	11/1/2023	0.055833	0.000000	0.001041	0.054792	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	11/24/2023	Monthly	12/1/2023	0.055833	0.000000	0.001041	0.054792	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	12/21/2023	Monthly	1/2/2024	0.055833	0.000000	0.001041	0.054792	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	1/25/2024	Monthly	2/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	2/23/2024	Monthly	3/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	3/22/2024	Monthly	4/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	4/24/2024	Monthly	5/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	5/28/2024	Monthly	6/3/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	6/24/2024	Monthly	7/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	7/25/2024	Monthly	8/1/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	8/26/2024	Monthly	9/3/2024	0.055833	0.025361	0.014667	0.015805	
Calamos Convertible and High Income Fund - Class E	12811P *67	XCHYX	9/24/2024	Monthly	10/1/2024	0.055833	0.025361	0.014667	0.015805	

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible and High Income Fund - Class G	12811P *75	XCHYX	9/24/2024	Monthly	10/1/2024	0.095333	0.043303	0.025043	0.026987

	<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Record</u> <u>Date</u>	<u>Ex-Dividend</u> <u>Date</u>	<u>Payable</u> <u>Date</u>	<u>Total Dividend Paid</u>	<u>Ordinary</u>	<u>Capital</u>	<u>Return of Capital</u>
Calamos Convertible and High Income Fund	12811P108	XCHYX	11/14/2023	11/13/2023	11/20/2023	0.100000	0.000000	0.001864	0.098136
Calamos Convertible and High Income Fund	12811P108	XCHYX	12/12/2023	12/11/2023	12/18/2023	0.100000	0.000000	0.001864	0.098136
Calamos Convertible and High Income Fund	12811P108	XCHYX	12/29/2023	12/28/2023	1/11/2024	0.100000	0.000000	0.001864	0.098136
Calamos Convertible and High Income Fund	12811P108	XCHYX	2/12/2024	2/9/2024	2/20/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	3/14/2024	3/13/2024	3/21/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	4/12/2024	4/11/2024	4/19/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	5/14/2024	5/13/2024	5/21/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	6/14/2024	6/14/2024	6/20/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	7/12/2024	7/12/2024	7/19/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	8/9/2024	8/9/2024	8/16/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	9/13/2024	9/13/2024	9/18/2024	0.100000	0.045423	0.026269	0.028308
Calamos Convertible and High Income Fund	12811P108	XCHYX	10/15/2024	10/15/2024	10/22/2024	0.100000	0.045423	0.026269	0.028308